



# St. Francis Weight Loss Center

and Franciscan Center for Integrative Health

Today's date: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ Sex: Male Female  
 Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Mother's Maiden Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City/State/Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

May we leave a message on voice mail? \_\_\_ Yes \_\_\_ No Best number to contact you? \_\_\_\_\_

**Marital Status:** Married Single Divorced Widowed **Ethnicity:** Hispanic Non-Hispanic

**Race:** American Indian Asian African American Native Hawaiian White Other

**Referral or Primary Care Physician:** \_\_\_\_\_

Address: \_\_\_\_\_

**Employer:** \_\_\_\_\_ Occupation: \_\_\_\_\_ Full-time Part-time

Employer Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

If Patient is a minor, lives with: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Spouse Name:** \_\_\_\_\_ Sex: Male Female

Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Employer: \_\_\_\_\_ Phone: \_\_\_\_\_

### WHO SHOULD RECEIVE THE BILL (AFTER INSURANCE PAYS)

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Sex: Male Female

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

### EMERGENCY CONTACT

Name: \_\_\_\_\_ Relationship to patient \_\_\_\_\_ Legal Guardian YES NO

Address: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone \_\_\_\_\_

### MEDICAL INSURANCE INFORMATION

**Primary Insurance:** \_\_\_\_\_ Eff date: \_\_\_\_\_

Policy Holder's Name \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Policyholder's Birth Date: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Policyholder's Address (if different from patient address): \_\_\_\_\_

**Secondary Insurance:** \_\_\_\_\_ Eff date: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Policyholder's Birth Date: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Policyholder's Address (if different from patient address): \_\_\_\_\_

How did you hear about us? (circle one) TV Radio Family/Friend Physician Print-Add Other

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## PATIENT HEALTH HISTORY

Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_

Family Physician: \_\_\_\_\_ Physician Phone: \_\_\_\_\_

### Past/ Current Medical History

(Have you ever been diagnosed or are you currently under care for:)

Past	Current	Disease	Past	Current	Disease
		AIDS			Diverticulitis
		Anemia			Drug Abuse
		Alcoholism			Fibromyalgia
		Anesthesia Reaction			Gallbladder Problems
		Anorexia/Bulimia/ Binge Eating			Gastroesophageal Reflux
		Anxiety/Depression			Glaucoma
		Arthritis			Gout
		Asthma			Hypertension
		Autoimmune Disease			Infertility
		Bleeding Disorder			Irritable Bowel Syndrome
		Blood Clots			Liver Disease
		Blood Transfusion			Hepatitis
		Cardiac Disease			Fatty Liver
		Arrhythmia			Kidney Disease
		Angina			Kidney Stones
		Heart Attack (MI)			Learning Disability
		Congestive Heart Failure			Metabolic Syndrome
		Pacemaker/ AICD			Migraine Headache
		Rheumatic Fever			Nervous Breakdown
		Valvular Disease			Suicide Attempt
		Cellulitis			Osteoporosis
		COPD/Emphysema			Pneumonia
		Crohn's Disease			Polycystic Ovarian Syndrome
		Cushing's Disease			Pseudotumor Cerebri
		Diabetes			Seizure Disorder
		Diabetic Eye Problems			Sleep Apnea
		Diabetic Kidney Problems			Stroke
		Diabetic Neuropathy			Thyroid Disease
		√ Blood sugars @ home			Ulcers
		Diabetic Education Classes			Vaginal Bleeding-abnormal
		Insulin pump			High Cholesterol/Triglycerides
		Glucagon Kit			Cancer-Type
		Low/High Sugar reactions			_____

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**Allergies**

Do you have any allergies to Drugs, environmental Agents, Food Agents, or Latex?

       **No Known Allergies**

       **Yes I have the following allergies: Please list all and reaction.**

Allergy	Reaction

**Medications**

Please list ALL Medications you are currently taking or have taken during the last 30 days. Please list actual dose and frequency.

Medication	Dose	Frequency	Medication	Dose	Frequency
1.			9.		
2.			10.		
3.			11.		
4.			12.		
5.			13.		
6.			14.		
7.			15.		
8.			16.		

**Vitamins/Minerals**

Brand or other name	Reason	When started	Dosage per day	cost

**All Surgeries (Lifetime)  
Hospitalizations (within last 2 yrs)**

Type/Reason	Surgeon/Physician	Date	Complications

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Previous testing			
Test	Where	Date	Results
Upper Endoscopy			
Colonoscopy			
Cardiac stress test			
PSA (prostate) test (men)			
Sleep Apnea test			

For Women Only
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Please complete the following:

- Menstrual Cycle problems:  Yes  NO Explain: \_\_\_\_\_
- Number of Menstrual periods per year (if irregular): \_\_\_\_\_
- Hysterectomy?  Yes  No Date: \_\_\_\_\_ Tubal ligation:  Yes  No Date: \_\_\_\_\_
- Menopausal?  Yes  No Hot flashes  Yes  No
- Problem having children?  Yes  No Explain: \_\_\_\_\_
- # Pregnancies \_\_\_\_\_ # Children \_\_\_\_\_ # Miscarriages \_\_\_\_\_ # Abortions \_\_\_\_\_
- Pregnant now?  Yes  NO Date of last period: \_\_\_\_\_
- Date of last Mammogram: \_\_\_\_\_ Date of last Pap Smear: \_\_\_\_\_
- Do you have any problems with acne \_\_\_\_\_ facial hair \_\_\_\_\_ or scalp hair loss \_\_\_\_\_
- Have you been diagnosed with Polycystic Ovarian Syndrome?  Yes  No If yes, explain: \_\_\_\_\_

Review of Systems
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Are you currently bothered by:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Headaches             | <input type="checkbox"/> Chest Pain       | <input type="checkbox"/> Urinary Incontinence |
| <input type="checkbox"/> Dizziness             | <input type="checkbox"/> Palpitations     | <input type="checkbox"/> Urinary Retention    |
| <input type="checkbox"/> Visual Problems       | <input type="checkbox"/> Passing Out      | <input type="checkbox"/> Back Pain            |
| <input type="checkbox"/> Hearing problems      | <input type="checkbox"/> Abdominal Pain   | <input type="checkbox"/> Joint Pain           |
| <input type="checkbox"/> Swallowing difficulty | <input type="checkbox"/> Nausea/ Vomiting | <input type="checkbox"/> Swelling of legs     |
| <input type="checkbox"/> Shortness of breath   | <input type="checkbox"/> Diarrhea         | <input type="checkbox"/> Skin Problems        |
| <input type="checkbox"/> Chronic Cough         | <input type="checkbox"/> Constipation     | <input type="checkbox"/> Cold Intolerance     |
| <input type="checkbox"/> Frequent colds/ sinus | <input type="checkbox"/> Indigestion      | <input type="checkbox"/> Heat Intolerance     |

Immunizations
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Please provide dates last received:

Pneumonia Vaccine \_\_\_\_\_ Tetanus \_\_\_\_\_ Flu \_\_\_\_\_ TB Skin test \_\_\_\_\_

Family History
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Specific attention to High Blood Pressure, Diabetes, Heart Disease, High Cholesterol, Heart Disease, Cancer (Type), Sleep Apnea, Stroke, Gallbladder Disease, Thyroid Disease and Weight.

	Age	Living/Deceased	Medical Problems:	Overweight (how much?)
Father				
Mother				
Brother				
Brother				
Brother				
Sister				
Sister				
Sister				

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Thrombosis Risk Factor		
√ Check	Category	Score
	Age above 40	1
	Previous blood clot in legs (DVT) or Lungs (PE)	3
	Inability to walk more than a few steps	1
	Previous history of Cancer	2
	Obesity (BMI . 35=1/ BMI > 52=2)	1 or 2
	Heart Disease/ congested heart failure	3
	Varicose Veins	1
	Limb Trauma Injury	1
	Undergoing surgery (including bariatric)	1
	Hormone replacement or Birth control pills	1
	History of Autoimmune Disease (Lupus, SLE, rheumatoid arthritis)	1
	Disease affecting the clotting of the blood	2

Score: 0-1=low risk 2-4=moderate risk >4=high risk

TOTAL: \_\_\_\_\_

Sleep Screening		
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Please check the following as they apply to you:

	Question	YES	NO
2	Do you snore?		
2	If you snore, do others say your snoring is interrupted by choking/snoring sounds?		
2	Do others say you stop breathing while you sleep?		
2	Do you have trouble staying awake when you want to be awake?		
2	Do you fall asleep during any of the following? Watching TV: _____ Never ___ Rarely _____ Sometimes ___ Frequently While at work: _____ Never ___ Rarely _____ Sometimes ___ Frequently At the movies, church: _____ Never ___ Rarely _____ Sometimes ___ Frequently		
1	Do you fall asleep frequently while reading books or newspapers?		
2	Have you ever fallen asleep while driving?		
1	Do you have trouble getting the sleep or staying asleep when you want to sleep?		
1	Do you feel tired after 8 hours of sleep?		
1	Do you frequently get less than 7 hours of sleep in 24 hours?		
1	Do you have restless legs or crawling feelings in your legs when you sit or lie down?		
1	Do others say you have jerking movements of your legs during your sleep?		

5 or less=LOW 5-8=Moderate Above 8=High risk

Total: \_\_\_\_\_

Do you have any other sleep related problems? \_\_\_yes \_\_\_No Explain: \_\_\_\_\_

Use CPAP/BIPAP? \_\_\_ Yes \_\_\_ NO If yes, setting: \_\_\_\_\_

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**PERSONAL HISTORY**

**Health Habits:**

1. Do you currently smoke? \_\_\_ Yes \_\_\_ No If yes, what do you smoke and how many a day? \_\_\_\_\_
2. Do you chew tobacco? \_\_\_ Yes \_\_\_ No
3. If you used tobacco products in the past when did you quit? \_\_\_\_\_
4. Do you drink alcohol? \_\_\_ Yes \_\_\_ No How Much and how often? \_\_\_\_\_
5. Do you now or have you ever used illegal drugs? \_\_\_ Yes \_\_\_ No Explain: \_\_\_\_\_
6. Do you drink coffee or use caffeine products? \_\_\_ Yes \_\_\_ No If yes, how much per day? \_\_\_\_\_
7. How many carbonated beverages do you drink per day? \_\_\_\_\_ Are they sugar free? \_\_\_\_\_
8. Marital status: \_\_\_\_\_
9. Do you have children? \_\_\_ Yes \_\_\_ NO Ages: \_\_\_\_\_
10. Do you wear any of the following? \_\_\_ Orthobrases \_\_\_ Special shoes \_\_\_ Hearing aids \_\_\_ Glasses  
 \_\_\_ Dentures \_\_\_ Other, specify \_\_\_\_\_
11. Do you have problems reading or writing beyond the 6<sup>th</sup> grade level? \_\_\_ Yes \_\_\_ No
12. Highest level of education completed? \_\_\_\_\_
13. What is your occupation: \_\_\_\_\_
14. Do you lift heavy objects in your job? \_\_\_ Yes \_\_\_ No
15. Please list your hobbies, recreational activities, or any other job activities you may be involved. \_\_\_\_\_
16. In your words, please tell us what your general health goals are and what improvements you would like to make?  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
17. What prior experience have you had with alternative medicine?

18. Concerns(Please rank priority)	Onset	Frequency	Severity(mild/severe)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Authorization**

I certify that all the information I provide is true and complete to the best of my knowledge. I understand that it is important the staff has a complete and accurate information in order to provide safe medical evaluation and care. I understand this medical history is used in providing care through the Weight Loss Center and that some information may need to be shared with referring physicians and counselors. We may fax this information to other departments within St Francis health Care system as need to proved safe care to you though out this process.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 Signature Date

As part of the weight loss program, we may periodically obtain pictures. I agree that my pictures may be used for statistical/educational purposes.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

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**Nutrition and Weight Loss History**

1. Present weight: \_\_\_\_\_ Height: \_\_\_\_\_ Desired weight: \_\_\_\_\_
2. In what time frame would you like to be at your desired weight? \_\_\_\_\_
3. How confident are you that you will reach this goal?  
     Very    Somewhat    Slightly    Not
4. Were you overweight as a young child (less than 5 years old)?    YES    NO  
     Did you gain much weight during elementary school?    YES    NO  
     Did you gain much weight during middle school?    YES    NO  
     Did you gain much weight in high school?    YES    NO
5. Approximate weights:  
     Age 14 \_\_\_\_\_    Age 20 \_\_\_\_\_    Age 30 \_\_\_\_\_  
     Age 40 \_\_\_\_\_    Age 50 \_\_\_\_\_    Age 60 \_\_\_\_\_    Age 70 \_\_\_\_\_
6. Women commonly retain weight with each pregnancy. Please approximate the amount you gained with each pregnancy and the amount of weight you kept 6 months after delivery (retained weight). (Example: gained 35 lbs with pregnancy and kept or retained 10 of those pounds)

	Age	Pregnancy weight gain	Retained weight
1 <sup>st</sup> Pregnancy	_____	_____	_____
2 <sup>nd</sup> Pregnancy	_____	_____	_____
3 <sup>rd</sup> Pregnancy	_____	_____	_____
4 <sup>th</sup> Pregnancy	_____	_____	_____

7. When did you begin gaining excess weight? Give reasons if known.  
 \_\_\_\_\_
8. What is your main reason for your decision to lose weight?  
 \_\_\_\_\_
9. Can you count on your family for support to help you achieve your goals?    YES    NO
10. What has been your maximum (non-pregnant) weight and when? \_\_\_\_\_
11. Have you ever attempted to lose weight before?    YES    NO
12. What is the most you have ever lost? \_\_\_\_\_
13. This loss was over what time period? \_\_\_\_\_
14. Have you ever taken appetite suppressant medication?    YES    NO  
     Over the counter (type) \_\_\_\_\_  
     Prescription (type) \_\_\_\_\_
15. Is your significant other overweight?    YES    NO    If yes, how much overweight? \_\_\_\_\_
16. Do you awaken hungry during the night?    YES    NO  
     What do you do? \_\_\_\_\_
17. What are your worst food habits? (Ex: food choices, snacking, portions, etc.)  
 \_\_\_\_\_  
 \_\_\_\_\_
18. **Snack Habits**  
     What: \_\_\_\_\_    How much: \_\_\_\_\_    When: \_\_\_\_\_
19. When you are under a stressful situation at work or family related, do you tend to eat more?    YES    NO  
     Explain: \_\_\_\_\_
20. Are you currently undergoing a stressful situation or emotional upset?    YES    NO  
     Explain: \_\_\_\_\_
21. Do you frequently eat what others would consider an abnormally large amount of food?    YES    NO  
     When? \_\_\_\_\_    How often? \_\_\_\_\_

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22. Do you feel unable to control what or how much you eat? YES NO  
 Do you eat much more rapidly than other people? YES NO  
 Do you eat until uncomfortably full? YES NO  
 Do you eat large amounts of food when not physically hungry? YES NO  
 Do you eat alone out of embarrassment at the quantity of food eaten? YES NO  
 Do you have feelings of disgust, depression or guilt after overeating? YES NO  
 Do you make yourself vomit or use laxatives/diuretics to control weight? YES NO
23. Describe your general energy level: \_\_\_\_\_  
 Please describe: \_\_\_\_\_
24. What is your occupation? \_\_\_\_\_
25. Do you get physical activity in the workplace? \_\_\_\_\_
26. Do you exercise?  Yes  No If yes, what type and how often? \_\_\_\_\_
27. Do you belong to any fitness facilities?  yes  no If yes, name of facility: \_\_\_\_\_
28. Do you have any exercise equipment at home?  Yes  No If yes, type: \_\_\_\_\_
29. Do you use a personal trainer?  Yes  No
30. Are there any barriers to that prevent you from exercising or walking?

30. Activity Level: Choose one

- Inactive, no regular physical activity with a sit down job  
 Light Activity, no organized physical activity during leisure time  
 Moderate Activity, involved in activities such as weekend golf, tennis, etc. 2-3x/week  
 Heavy Activity, consistent lifting, stair climbing, heavy construction or regular participation in jogging, swimming, cycling or active sports at least 4-5x/week  
 Vigorous Activity, participation in extensive physical exercise for at least 60 minutes, 5 or more times per week

**Instructions:**

Please list ALL diets or methods of weight loss you have tried. Please be sure to include all physician and registered dietitian supervised programs.

**Check all the boxes that apply to you:**

- |  |  |  |  |  |
|--|--|--|--|--|
| <input type="checkbox"/> Medifast      | <input type="checkbox"/> Optifast  | <input type="checkbox"/> Jenny Craig                   | <input type="checkbox"/> Richard Simmons | <input type="checkbox"/> Weight Watchers |
| <input type="checkbox"/> Nutri-systems | <input type="checkbox"/> Pritikin  | <input type="checkbox"/> T.O.P.S.                      | <input type="checkbox"/> Scarsdale       | <input type="checkbox"/> Herbal Life     |
| <input type="checkbox"/> Susan Powers  | <input type="checkbox"/> Cal Ban 3000  | <input type="checkbox"/> Accutrim                      | <input type="checkbox"/> Sweet Success   | <input type="checkbox"/> The Zone Diet   |
| <input type="checkbox"/> Slimfast      | <input type="checkbox"/> Beverly Hills   | <input type="checkbox"/> Physicians Weight Loss center |  | <input type="checkbox"/> Dieters Tea     |
| <input type="checkbox"/> Adkins        | <input type="checkbox"/> Cal Slim  | <input type="checkbox"/> Diurex                        | <input type="checkbox"/> Ampetamines     | <input type="checkbox"/> Fen-Phen        |
| <input type="checkbox"/> Hypnosis      | <input type="checkbox"/> Thyroid Supp  | <input type="checkbox"/> Fat Burners                   | <input type="checkbox"/> Cambridge       | <input type="checkbox"/> Hypnosis        |
| <input type="checkbox"/> Cabbage Soup  | <input type="checkbox"/> Stillman  | <input type="checkbox"/> Dexatrim                      | <input type="checkbox"/> Gastric Bubble  | <input type="checkbox"/> Acupuncture     |
| <input type="checkbox"/> Jaw wiring    | <input type="checkbox"/> Injections ( <input type="checkbox"/> B-6, <input type="checkbox"/> B-12, <input type="checkbox"/> HCG, <input type="checkbox"/> Urine, <input type="checkbox"/> other) |  |  | <input type="checkbox"/> LEARN program   |

**Physician and/or Registered Dietitian Supervised Weight Loss Attempts**

Name of Doctor or Dietitian	Medication	Date started	Date stopped	Weight Lost (lbs)	Type of Diet	Any problems?	Regained Weight (lbs)

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